


# EXPLANATION OF T4A STATEMENT

 Canada Revenue Agency / Agence du revenu du Canada		Year / Année	<b>T4A</b> STATEMENT OF PENSION, RETIREMENT, ANNUITY, AND OTHER INCOME ÉTAT DU REVENU DE PENSION, DE TRAITE, DE RENTE OU D'AUTRES SOURCES		
Payer's name - Nom du payeur <b>XYZ CO-OPERATIVE ASSN</b>					
Payer's Account Number (15 characters) / Numéro de compte du payeur (15 caractères)		Pension or superannuation / Prestations de retraite ou autres pensions 016	Income tax deducted / Impôt sur le revenu retenu 022 <b>27.41</b>		
061		Lump-sum payments / Paiements forfaits 018	Self-employed commissions / Commissions d'un travail indépendant 020		
Social insurance number / Numéro d'assurance sociale 012 <b>123456789</b>		Recipient's Account Number / Numéro de compte du bénéficiaire 013 <b>12 3</b>		Annuities / Rentes 024	Fees for services / Honoraires ou autres sommes pour services rendus 048
Recipient's name and address - Nom et adresse du bénéficiaire Last name (in capital letters) - Nom de famille (en lettres majuscules) / First name / Prénoms <b>BROWN, JOHN</b> <b>BOX 123</b> <b>XYZ CANADA</b>		Other information (see over) / Autres renseignements (voir au verso) 30 <b>282.75</b>			
Box - Case	Amount - Montant	Box - Case	Amount - Montant	Box - Case	Amount - Montant
Box - Case	Amount - Montant	Box - Case	Amount - Montant	Box - Case	Amount - Montant

This is a sample of your T4A slip which we are required to send to all members who have earned a patronage allocation over \$100.00 on purchases made during a one year period.

1. If your purchases from the Co-op were for **CONSUMER GOODS ONLY**, the allocation is **NOT TAXABLE**, therefore you **DO NOT** include the allocation (amount shown in box 30) as part of your income.

(Suggestion - write "Consumer Goods Only" on the copy you are enclosing with your income tax return so that Revenue Canada do not include the allocation as part of your income. For those that e-file, choose the "non taxable" box when entering the amount from box 30.)

2. If you are claiming some of your purchases from the Co-op as **EXPENSES** on your income tax return, then you must include an appropriate portion of the allocation as income.

NOTE: Regardless whether you fall into category 1 or 2 above, the income tax deducted (amount shown in box 22) is a tax credit and should be included as part of your "Total Tax Deducted per Information Slips".